

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) August 15, 2006

LEGEND INTERNATIONAL HOLDINGS, INC  
(Exact Name of Company as Specified in Charter)

<u>Delaware</u>	<u>000-32551</u>	<u>23-3067904</u>
(State or Other Jurisdiction of Incorporation)	(Commission File No.)	(IRS Employer Identification No.)
<u>Level 8, 580 St Kilda Road, Melbourne, Victoria Australia</u>		<u>3004</u>
(Address of Principal Executive Offices)		(Zip Code)
Company's telephone number	61-3-8532-2860	
Company's facsimile number	61-3-8532-2805	
Company's email address	<a href="mailto:lgdi@axisc.com.au">lgdi@axisc.com.au</a>	
Company's website address	www.lgdi.net	

### **Item 3.02    Unregistered Sales of Equity Securities**

Effective August 15, 2006, Legend International Holdings, Inc, announces that further to the Form 8-K dated July 21, 2006 when Legend announced a capital raising of 4,000,000 shares of common stock at an issue price of US\$0.50 per share raising US\$2,000,000, that settlement has been extended to August 31, 2006.

### **Item 8.01    Other Events**

Legend advises that the drilling program on its North Australian mining tenement interests has commenced.

The tenements are located in the Northern Territory of Australia and are prospective for diamonds. The project areas are referred to as Calvert Hills (the Foelsche and Selby areas) and Cox (Broadmere).

## SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LEGEND INTERNATIONAL HOLDINGS INC.  
(Company)

By:

A handwritten signature in black ink, appearing to read 'Peter Lee', is written over a horizontal dashed line.

Peter Lee  
Secretary

Dated: August 15, 2006